



OKLAHOMA WESLEYAN UNIVERSITY

2022-2023 Verification Worksheet - Independent Student

Your 2022-2023 FAFSA was selected by the Department of Education for review. Complete this form so that we may continue processing your aid application. We will compare your FAFSA with the information on this worksheet and any other required documents. If there are differences, your FAFSA information may need to be corrected.

- 1. YOU MUST ACCURATELY COMPLETE, REVIEW, AND SIGN THIS WORKSHEET.
2. PLEASE PRINT USING A BLUE OR BLACK PEN ONLY.

A. STUDENT INFORMATION

Form with fields: Last Name, First Name, Date of Birth, Student ID Number

B. INDEPENDENT STUDENT'S FAMILY INFORMATION

Complete the chart below for all members in your household that meet the definition here:

- 1. Yourself
2. Your spouse, if you are married.
3. Your children, if any, if you will provide more than half of their support from July 1, 2022, through June 30, 2023.
4. Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2023.

Table with 5 columns: Full Name of Each Household Member, Age, Relationship, College Name, Enrolled in at least 6 credits

HOW TO GET YOUR TAX INFORMATION

A 2020 Tax Return Transcript or Verification of Non-filing may be obtained through:

- Get Transcript ONLINE – Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the IRS Tax Return Transcript and 2020 for the year.
- Get Transcript by MAIL – Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the IRS Tax Return Transcript and 2020 for the year.
- Automated Telephone Request – 1-800-908-9946
- Paper Request Form – This form is available in the Financial Aid Office.

To use the IRS Data Retrieval Tool (fastest and most secure way), the student first needs to:

- Go to fafsa.ed.gov, and select the "Start Here" button
- Log in using your FSA ID
- Select the "Continue" or "Make a Correction" button
- Select the "Financial Information" tab from the top of the page

Parent: To use the DRT, complete the following steps:

1. Go to "Parent Financial Information" page Answer the questions in the first box to see if you are eligible to use the IRS Data Retrieval Tool
2. If eligible, select which parent is providing information on the FAFSA
3. Enter the FSA ID for the parent providing the information
4. Click "Link to IRS" (It looks like a greyed-out box) *For your privacy, the tax information you transfer from the IRS into your FAFSA form won't be visible to you. Instead, you will see "Transferred from the IRS" in the appropriate fields on fafsa.gov, the IRS DRT web page, and on the Student Aid Report. If you only need to update the parent tax information, then proceed to the Sign and Submit page.*

Student: To use the DRT, complete the following steps:

1. Go to "Student Financial Information" page
2. Answer the questions in the first box to see if you are eligible to use the IRS Data Retrieval Tool
3. If eligible, click "Link to IRS" *For your privacy, the tax information you transfer from the IRS into your FAFSA form won't be visible to you. Instead, you will see "Transferred from the IRS" in the appropriate fields on fafsa.gov, the IRS DRT web page, and on the Student Aid Report.*
4. Proceed to the Sign and Submit page.