



OKLAHOMA WESLEYAN UNIVERSITY

2023-2024 Verification of Student Marital Status

Your 2023-2024 FAFSA application has been identified by the Department of Education for potentially containing conflicting information regarding your Marital Status and Tax Filing Status. The conflicting information must be resolved prior to disbursing financial aid funds.

A. STUDENT INFORMATION

Last Name First Name Date of Birth Student ID Number

To be completed by Student:

Step 1: Select both Marital Status and Tax Filing Status Chart below

Marital Status as of the day the FAFSA was completed
<input type="checkbox"/> Never married.
<input type="checkbox"/> I am married. Date of marriage: _____
<input type="checkbox"/> I am married but separated from my spouse. Date of separation: _____ Must include current utility bills showing both individuals with separate addresses.
<input type="checkbox"/> I am divorced. Date of divorce: _____
<input type="checkbox"/> I am widowed. Date widowed: _____

2021 Tax Filing Status
<input type="checkbox"/> Did Not File Taxes
<input type="checkbox"/> Single
<input type="checkbox"/> Head of Household: Must Complete Step 2 to verify eligibility.
<input type="checkbox"/> Married Filing Separately
<input type="checkbox"/> Married Filing Joint Return
<input type="checkbox"/> Qualifying Widow(er)

Step 2: Only complete if you filed Head of Household in 2021

To file Head of Household, you must be able to check one box in Column A **AND** both boxes in Column B.

Column A	Column B
<input type="checkbox"/> I was unmarried as of December 31, 2021.	<input type="checkbox"/> I paid more than half of the cost to keep up my home in 2021.
<input type="checkbox"/> I was married but considered "unmarried" on December 31, 2021, and can provide document that we did not live together after July 1, 2021.	<input type="checkbox"/> I support a "qualifying person" (child or other dependent) by IRS definition.

IMPORTANT!! If you were not eligible to file as Head of Household, you will need to speak with a tax advisor to refile with the correct tax filing status.

Step 3: Certification

By signing this worksheet, I certify all the information reported is complete and correct. **WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.**

Student Signature Date

Step 4: Submit

Submit this completed form and accompanying documents to OKWU's Office of Financial Aid via one of these options. **DO NOT SUBMIT VIA EMAIL AS WE CANNOT ACCEPT THEM.**

- Online: www.okwu.edu/upload
- Fax: 918.335.6282
- Mail: OKWU Office of Financial Aid, 2201 Silver Lake Road, Bartlesville OK 74006